

FORMAT OF EXPRESSION OF INTEREST (EOI)

To

Mr. Devendra Prasad

Liquidator for East Coast Energy Private Limited

BDO RESTRUCTURING ADVISORY LLP

Level 9, The Ruby, North West Wing, Senapati Bapat Marg,

Dadar (W), Mumbai 400028

INDIA

Subject: Expression of Interest (EOI) for Acquisition of assets of East Coast Energy Private Limited (ECEPL) - In Liquidation

Dear Sir,

In response to your public advertisement in The Economic Times/Sakshi and uploaded on the website of ECEPL on 26th July, 2019 and 27th August, 2019, inviting EOIs for Acquisition of assets of East Coast Energy Private Limited (ECEPL) - In Liquidation, we hereby submit our EOI.

We have attached the supporting documents required to be submitted with EOI as published on the website of ECEPL at <http://www.eastcoastenergy.co.in/LIQUIDATION.html>.

The information furnished by us in this EOI is true, correct and accurate to the best of our knowledge.

We understand that the selection of the applicant is the sole discretion of the Liquidator and that we shall not be entitled to question the selection, selection criteria, nor shall we be entitled to seek details of the manner of selection.

We confirm that the signatory to this EOI as well as the annexures is authorised and competent person as per valid and legal documents, to sign and execute such documents.

Thanking you.

Yours truly.

On behalf of the firm/company/organization:

Signature:

Name of signatory:

Designation:

Company Seal/stamp

Place:

Date:

Enclosures: Annexures

SUPPORTING DOCUMENTS TO BE SUBMITTED

1) General Details:

- a) Identity proof of the Applicant/legal documents: Aadhar Card/Pan Card/Voter Card/Passport, etc., copies of certificate of registration, constitutional documents, (as may be applicable);
- b) Power of attorney/ authorisation/ board resolution in favour of the person signing the EOI on behalf of the Applicant;
- c) General profile of the Applicant, e.g., summary of the business, history and current status of the Applicant;
- d) Financial profile of the Applicant (consolidated/standalone as applicable) - In case of companies, audited financial statements of the last 3 years, and in case of individuals, statement of assets and liabilities, and statement of income for the last 3 years.

2) Affidavit confirming eligibility under section 29A of the Code (*Refer Annexure- I*);

ANNEXURE- I

[To be furnished in a stamp paper of appropriate value]

AFFIDAVIT STATING ELIGIBILITY

[Use one of the below, according to suitability]

1) In case Applicant is an Individual:

I, Son/ Daughter/ Wife (strike-off, whichever is not applicable) of Shri aged years do hereby solemnly affirm and declare as follows:

A. That I am an individual, residing at (Permanent Residential Address), PAN No. and Aadhar No, is competent to enter into contracts as per applicable laws.

B. That I do hereby confirm and undertake that I am not ineligible to be a resolution applicant as per Section 29A of the Insolvency and Bankruptcy Code, 2016, or any other applicable law, nor am I acting jointly or in concert with any such ineligible person.

C. That I further confirm that in case of any failure in complying with the undertaking mentioned in the preceding paragraph the Liquidator of East Coast Energy Private Limited shall have the right to disallow participation in e-auction and also to take any legal action.

D. That I further affirm to supply or make available to the Liquidator of East Coast Energy Private Limited, such other or further information, undertaking or evidence as may be required by the Liquidator, from time to time.

E. That the contents of the foregoing paragraphs of this Affidavit are true to my knowledge and belief.

.....Deponent

Witness:

- 1.
- 2.

BEFORE ME

[Stamp of Notary to affixed here.]

OR

2) In case Applicant is a Company:

I,, Son/ Daughter/ Wife (strike-off, whichever is not applicable) of Shri....., aged... years do hereby solemnly affirm and declare as follows:

A. That I am one of the Authorised Signatory/Director of (Name of Company), having its Registered office at(Registered Office Address of the Company), hereinafter referred to as "**Applicant**", which expression shall include its successors in interest and permitted assigns;

B. That I have been duly authorized by the Applicant to submit the EOI to the Liquidator of East Coast Energy Private Limited on behalf of the Applicant and to sign affirm this Affidavit, vide Board Resolution dated _____, 2019, copy of which is enclosed and thus, competent to do so;

C. That I do hereby undertake, on behalf of the Applicant, that the Applicant is not ineligible to be a resolution applicant as per Section 29A of the Insolvency and Bankruptcy Code, 2016, or any other applicable law, nor is it acting jointly or in concert with any such ineligible person;

D. That I further confirm that in case of any failure in complying with the undertaking mentioned in the preceding paragraph the Liquidator of East Coast Energy Private Limited shall have the right to disallow participation in e-auction and also to take any legal action;

E. That I further affirm to supply or make available to the Liquidator of East Coast Energy Private Limited, such other or further information, undertaking or evidence as may be required by the Liquidator of East Coast Energy Private Limited, from time to time;

F. That the contents of the foregoing paragraphs of this Affidavit are true to my knowledge and belief.

.....Deponent

Witness:

- 1.
- 2.

Before me
[Stamp of Notary to be affixed here]

OR

3) In case Applicant is a Partnership Firm/ LLP:

I,, Son/ Daughter/ Wife (strike-off, whichever is not applicable) of Shri....., aged..... years do hereby solemnly affirm and declare as follows:

A. That I am one of the Partner/ Managing Partner of M/s..... (Name of Firm), a Partnership Firm/ LLP having its Head Office at (Address of Firm), hereinafter referred to as “**Applicant**”, which expression shall include its successors in interest and permitted assigns;

B. That I have been duly authorized by the Applicant to submit the EOI to the Liquidator of East Coast Energy Private Limited on behalf of the Applicant and affirm the Affidavit, and thus competent to do so;

C. That I do hereby undertake, on behalf of the Applicant, that the Applicant is not ineligible to be a resolution applicant as per Section 29A of the Insolvency and Bankruptcy Code, 2016, or any other applicable law, nor is it acting jointly or in concert with any such ineligible person;

D. That I further confirm that in case of any failure in complying with the undertaking mentioned in the preceding paragraph the Liquidator of East Coast Energy Private Limited shall have the right to disallow participation in e-auction and also to take any legal action;

E. That I further affirm to supply or make available to the Liquidator of East Coast Energy Private Limited, such other or further information, undertaking or evidence as may be required by the Liquidator of East Coast Energy Private Limited, from time to time;

F. That the contents of the foregoing paragraphs of this Affidavit are true to my knowledge and belief.

.....Deponent

Witness:

- 1.
- 2.

Before me

[Stamp of Notary to be affixed]