

INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR EAST COAST ENERGY PRIVATE LIMITED

East Coast Energy Private Limited ("ECEPL"), a company incorporated on January 19, 2007, as a Special Purpose Vehicle for establishing Coal based Thermal Power Plant with super critical technology. The Plant is located near Kakarapalli Village, Santhabommali Mandal, Srikakulam district, Andhra Pradesh, India. The Project was to be implemented in two phases, with each phase constituting 1,320 MW. Details regarding ECEPL can be found on its website <http://eastcoastenergy.co.in/Media.html>.

Pursuant to an order dated April 3, 2018 of Hon'ble National Company Law Tribunal ("NCLT"), Hyderabad Bench, the **Corporate Insolvency Resolution Process ("CIRP")** has been initiated for ECEPL as per the provisions of **India's Insolvency and Bankruptcy Code, 2016 ("IBC")**. The NCLT had appointed Mr. Devendra Prasad as the Interim Resolution Professional for ECEPL. The Committee of Creditors ("CoC") pursuant to the e-voting result's of May 7, 2018 under regulation 26 of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations") approved the appointment of Mr. Devendra Prasad as the Resolution Professional ("RP") of ECEPL.

Expression of Interest ("EoI") is hereby invited from **Potential Resolution Applicants ("RA")** for submission of a Resolution Plan in accordance with the provisions of the IBC. The Eligibility Criteria for the RA, format for submission of the EoI, supporting documents and details required to be submitted with the EoI, associated detailed terms and conditions for participating in the process is uploaded on the website (<http://eastcoastenergy.co.in/Media.html>) of ECEPL.

EoI in the prescribed format with annexure as referred on the website of ECEPL is required to reach by **17.00 hours on or before July 2, 2018** in a **sealed envelope** at below mentioned address through speed post / registered post or by hand delivery. The sealed envelope should be superscribed as "**Expression of Interest for East Coast Energy Private Limited**" in the name of "Devendra Prasad, Resolution Professional for East Coast Energy Private Limited, **BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Marg, Dadar (W), Mumbai 400028, India.**"

For any clarifications, please write to: devendraprasad@bdo.in and irp.eastcoast@bdo.in. It may be noted that the terms and conditions for inviting Resolution Plan is determined with the approval of CoC of ECEPL and may be changed or amended at any stage. COC /RP reserves the right to cancel or extend or modify the process and /or reject /disqualify any RA /EoI /bid / offer at any stage of the bid process without assigning any reason and without any liability.

Sd/-

Devendra Prasad

Resolution Professional for East Coast Energy Private Limited
Registration No.IBBI/IPA-002/IP-N00436/2017-2018/11271