

INVITATION FOR EXPRESSION OF INTEREST (EoI) FOR PURCHASE OF ASSETS OF EAST COAST ENERGY PRIVATE LIMITED - IN LIQUIDATION

East Coast Energy Private Limited ("ECEPL"), is a company incorporated on January 19, 2007, as a Special Purpose Vehicle for establishing Coal based Thermal Power Plant with super critical technology. The Plant is located near Kakarapalli Village, Santhabommali Mandal, Srikakulam district, Andhra Pradesh, India. The Project was to be implemented in two phases, with each phase constituting 1,320 MW. In furtherance of liquidation proceedings of ECEPL, the Liquidator, in accordance with provisions of **Insolvency and Bankruptcy Code, 2016("IBC") read with IBBI (Liquidation Process) Regulations, 2016**, invites 'Expression of Interest' (EoI) from the potential acquirers to acquire the assets of the Company as per Regulation 32 and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. The Format for submission of EoI and brief details of the assets are available on the website of ECEPL. The link for the same is given below:

<http://www.eastcoastenergy.co.in/LIQUIDATION.html>

In case of any further queries, the interested parties may communicate at liquidatoreastcoast@bdo.in
EoI in the prescribed format with annexure as referred on the website of ECEPL is required to reach by **17.00 hours on or before August 26, 2019** at liquidatoreastcoast@bdo.in

***Disclaimer:** The advertisement shall in no manner be deemed to be a prospectus, or an offer document for sale of assets of the Company. The advertisement does not create any kind of binding obligation on the part of the Liquidator. Further, the Liquidator may from time to time, update, amend or supplement the information in the invitation. Any such update/ amendment/ supplement/ corrigendum shall be communicated via the website of Company. The Liquidator has the right to modify or cancel the process and/ or disqualify any interested party without any liability.*

Sd/-

Devendra Prasad

Liquidator for East Coast Energy Private Limited

Registration No. IBBI/PA-002/IP-N00436/2017-2018/11271

Date: 26.07.2019