

**ADDENDUM TO THE EOI PROCESS MEMORANDUM -**

Please Note - This addendum is to be read along with the EOI - Process Memorandum - **East Coast Energy Private Limited ("ECEPL")**

**Existing Fees:**

Along with EOI, RA shall submit a demand draft in the name of "East Coast Energy Private Limited" payable at Hyderabad of INR 5.00 lacs (Rupees Five lacs only) towards non-refundable process participation fees inclusive of applicable taxes (i.e. GST @ 18%). The above demand draft will be deposited only in those cases where the RAs are shortlisted. The others will be returned to the respective RAs.

**Revised Fees:**

Along with EOI, RA shall submit a demand draft in the name of "East Coast Energy Private Limited" payable at Hyderabad of INR 2.50 lacs (Rupees Two lacs fifty thousand only) towards non-refundable process participation fees inclusive of applicable taxes (i.e. GST @ 18%). The above demand draft will be deposited only in those cases where the RAs are shortlisted. The others will be returned to the respective RAs.

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**Existing Clause 1 and 2 under Annexure A - "Eligibility Criteria for submission of resolution plan for ECEPL" of the EOI - Process Memorandum**

**1. Business Capacity Eligibility Criteria:**

**Turnover:**

Minimum turnover of INR 1000 Crore (Rupees One thousand crore only) at the group level as per the latest available audited financial statements.

**Revised Clause 1**

**Turnover:**

**Minimum turnover of INR 500 Crore (Rupees Five hundred crore only)** at the group level as per the latest available audited financial statements.

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**2. Financial Capacity Eligibility Criteria:**

**Net Worth:**

For Body Corporate: Minimum net worth of INR 275 Crore (Rupees Two hundred seventy five crore only) at the group level as per the latest available audited financial statements.

For Investment Companies/ FIs/ Fund houses/ PE Investors: Minimum Assets Under Management of INR 1000 Crore (Rupees One thousand crore only) at the group level as per the latest available audited financial statements.

For Sole Individual Investor / Consortium of Sole Individual Investor: Minimum consolidated Net worth of INR 275 Crore (Rupees Two hundred seventy five crore only) at Sole or at the consortium level.

**Revised Clause 2**

**Net Worth:**

**For Body Corporate: Minimum net worth of INR 200 Crore (Rupees Two hundred crore only)** at the group level as per the latest available audited financial statements.

For Investment Companies/ FIs/ Fund houses/ PE Investors: **Minimum Assets Under Management of INR 500 Crore (Rupees Five hundred crore only)** at the group level as per the latest available audited financial statements.

**For Sole Individual Investor / Consortium of Sole Individual Investor: Minimum consolidated Net worth of INR 200 Crore (Rupees Two hundred crore only)** at Sole or at the consortium level.

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**All other terms and conditions remain unchanged.**