

FORM G
INVITATION OF RESOLUTION PLANS
(UNDER SUB-REGULATION (5) OF REGULATION 36A OF THE INSOLVENCY AND
BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR
CORPORATE PERSONS) REGULATIONS, 2016)

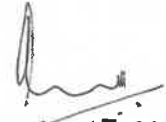
**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
EAST COAST ENERGY PRIVATE LIMITED**

S.N O.	PARTICULARS	Information
1.	NAME OF THE CORPORATE DEBTOR	EAST COAST ENERGY PRIVATE LIMITED
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	January 19, 2007
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies, Hyderabad
4.	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF	CIN: U40105TG2007PTC058753
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	H. No. 7-1-50, Flat No. 203, Myneni Apartments, Dharam Karam Road, Ameerpet Hyderabad Telangana 500016
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	April 03, 2018 (As per order of NCLT dated 03 April 2018 in CP (IB) No. 22/7/HDB /2018 AND CP(IB) No. 23/7/HDB/2018)
07.	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	December 29, 2018 (180 days from the insolvency commencement date ends on September 30, 2018. Application Filed with NCLT on September 25, 2018 for extension of 90 days. The time frame is inclusive of the extension applied of 90 days)
8.	DATE OF ISSUE OF INFORMATION MEMORANDUM	The preparation of Information Memorandum is in final shape as the Audited Financials were only upto 2016 and RP was not getting any cooperation from the Company/and Employees. For this non-cooperation an Application u/s 19 of the code has been filed with the AA on 19th of April 2018. Final Hearing Completed on 5 th Sept 2018 and the Order is reserved
9.	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Virtual Data Rooms and Emails

10	<p>DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS As per EOI published on June 22, 2018 As per Corrigendum published on July 03, 2018 As per second Corrigendum published on October 13, 2018</p>	<p>July 02, 2018, 5:00 p.m July 09, 2018, 5:00 p.m October 27, 2018, 5:00 p.m</p>
11	<p>MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS</p>	<p>Bids in Signed and Sealed Envelopes to Resolution Professional</p>
12.	<p>DATE OF ISSUE OF EVALUATION MATRIX</p>	<p>The Evaluation Matrix has been approved by the members of the Committee of Creditors in their meeting on July 10, 2018. Post our efforts some bidder has informed that they are willing to consider our proposal subject to necessary approvals from their appropriate authorities and findings of their Independent Evaluation. Once we receive the Bid we can share the same.</p>
13	<p>MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS</p>	<p>Emails</p>
14	<p>LAST DATE FOR SUBMISSION OF RESOLUTION PLANS</p>	<p>No Bids received. Please see point no 12 above also</p>
15	<p>MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT</p>	<p>Bids in Sealed and Signed Envelopes were to be received in the RP's office at address given in point no 17 below</p>
16	<p>NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD</p>	<p>Mr. Devendra Prasad Address – Flat - 1304, A Wing, Raheja Ridgewood, Near Nesco, Goregaon (East), Mumbai – City, Maharashtra – 400063, Email – dp195709@gmail.com</p>

17.	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONALS	Mr. Devendra Prasad Address- BDO Restructuring Advisory LLP, Level 9, The Ruby, N W Wing, Senapati Bapat Marg, Dadar (W), Mumbai- 400 028, India Email – devendraprasad@bdo.in irp.eastcoast@bdo.in
18.	REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL AS GRANTED BY THE BOARD	IBBI/IPA-002/IP-N00436/2017-2018/11271

SIGNATURE OF THE RESOLUTION PROFESSIONAL
FOR East Coast Energy Private Limited



Date : October 17, 2018

Place, Mumbai

DEVENDRA PRASAD
IBBI/IPA-002/IP-N00436/2017-2018/11271